

* This informative brochure is not a solicitation to invest in our fund. Visit www.hiphopusafund.com to learn how to invest into our fund.

HHUSA

Poverty Prevention Fund

HIP HOP USA

\$500 MILLION POVERTY PREVENTION FUND

Dedicated to revitalizing America's Most Impoverished Communities by providing direct-investments to Hip Hop Social Entrepreneurs.

Social Entrepreneurship

HHUSA identifies, coordinates, and funds projects which stimulate commercial activity in low-income communities of America.

Workforce Development

HHUSA educates and trains those in low-income areas and college interns in order to develop an efficient workforce.

Private Equity

HHUSA provides direct private equity investments to income generating companies which are owned by Hip Hop Entrepreneurs.

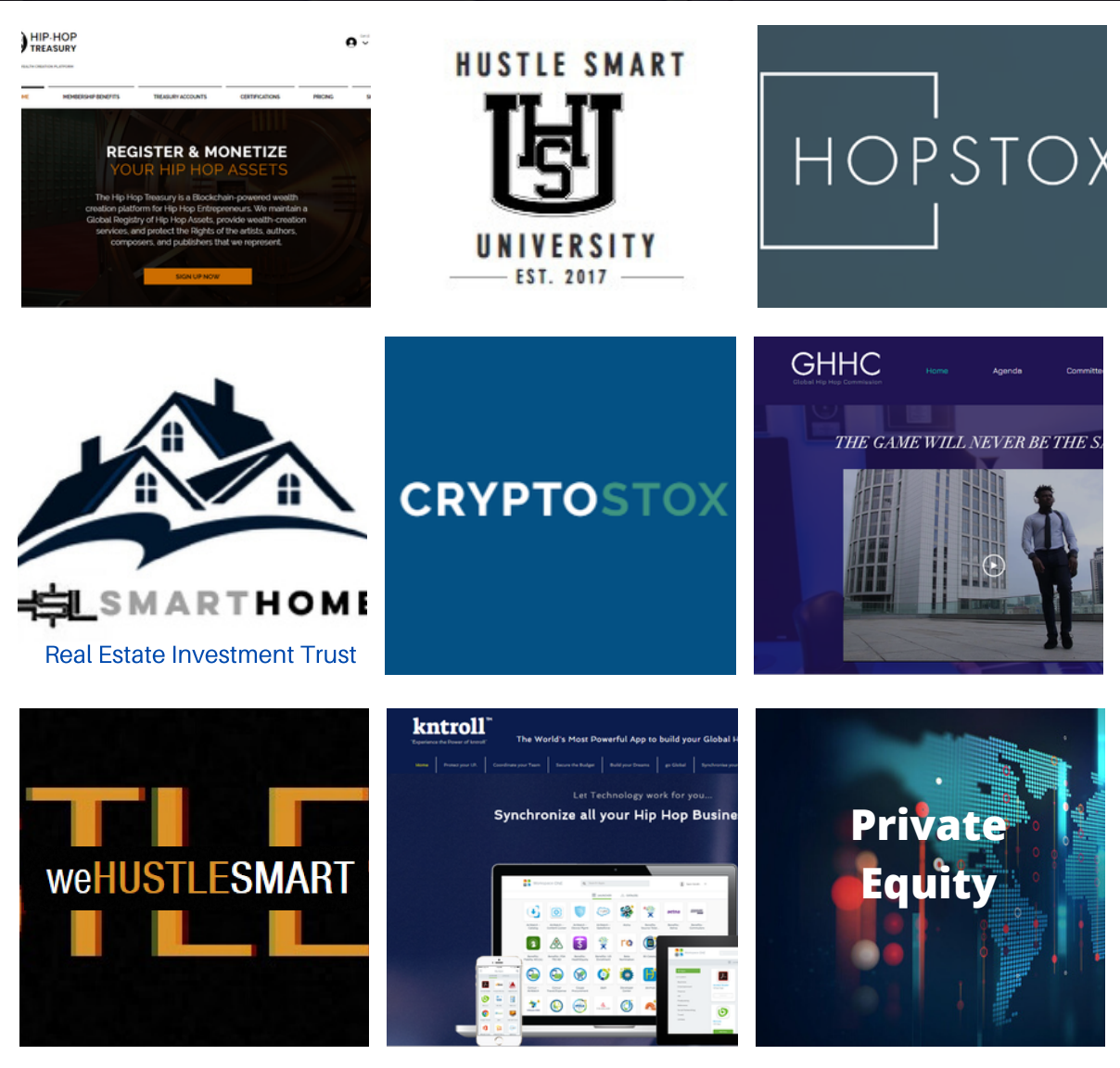
Invest in the World's Most Influential Group of Entrepreneurs!

(HHUSA) Hip Hop USA is a poverty prevention fund which is open for investment from non accredited and accredited investors and is organized as an Opportunity Zone fund capable of securing foreign investments via EB-5 Applicants. The HHUSA Fund is secured with 500M worth of cryptocurrency to be released to its purchasers via the Hip Hop Stok Xchange Platform.

Email: info@hiphopusafund.com | www.hiphopusafund.com



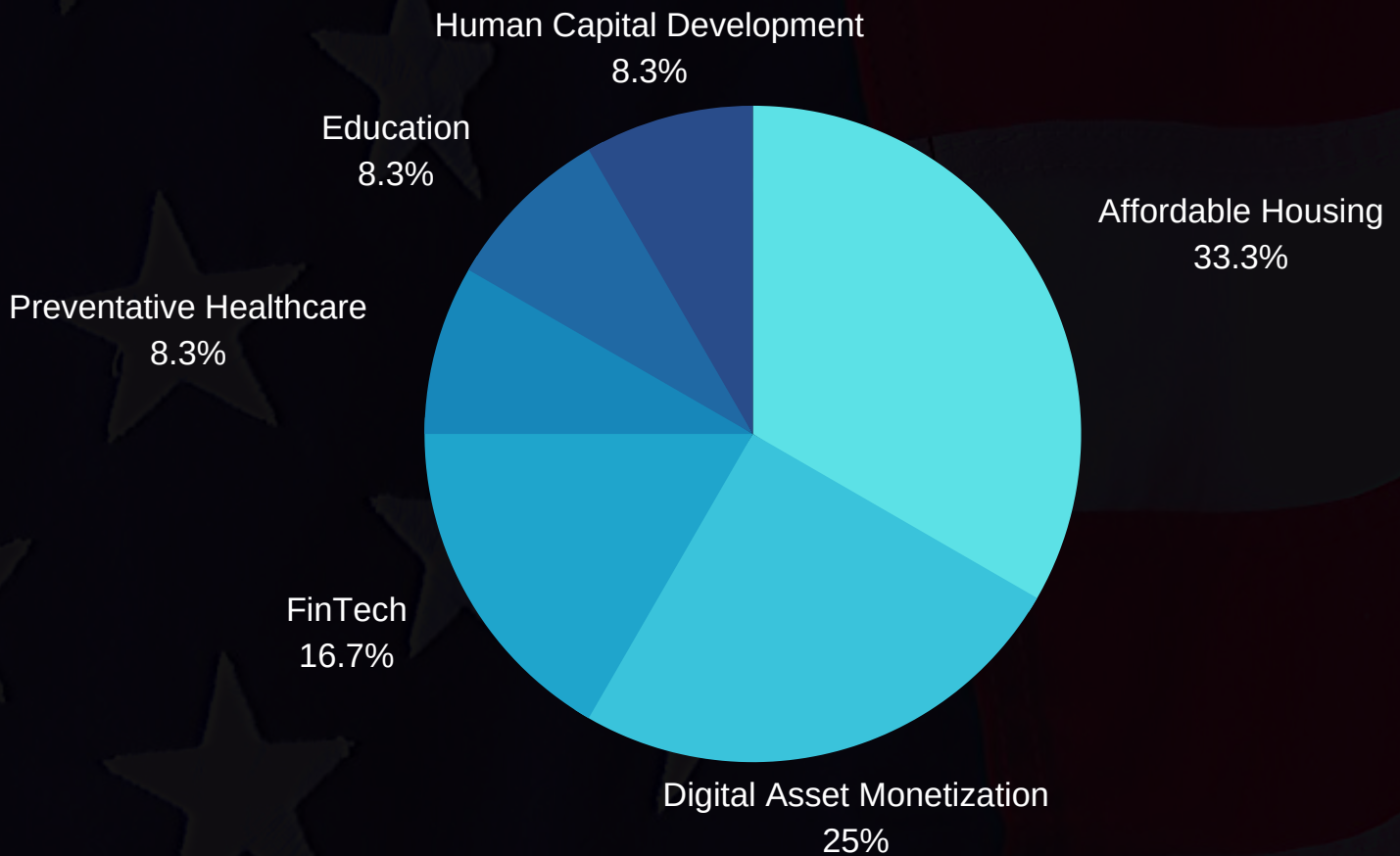
PORTFOLIO OF INVESTMENTS



HHUSA is a poverty prevention fund which currently has a portfolio of start-up investments. We have taken strategic equity positions with a group of companies which collectively provide an infrastructure for Hip Hop Entrepreneurs. We are currently developing our investor base, developing our initial portfolio of companies, and seeking strategic partnerships.

INVESTMENT METHODOLOGY

Community | Creativity | Human Capital



EXPONENTIAL GROWTH COMPANIES

HHUSA is a poverty prevention fund with a team uniquely capable of identifying and supporting high-performing hip hop entrepreneurs who live & work in America's most underserved communities. We gain equity positions with growth-stage small companies, which display the potential to positively influence the communities which we serve while also bringing returns of 10x or better. Historically, some of America's greatest artists, athletes, business moguls, and entertainers have come from these underserved communities. These individuals have earned Billions of dollars for the benefit of global corporations. We have established this fund in order to ensure that more individuals within these communities have access to opportunities to thrive, and in order to create mutually beneficial relationships which allow for more equitable business ventures for hip hop entrepreneurs who have become the worlds most influential group of entrepreneurs.

THERE IS A *100K MIN INVESTMENT TO PARTICIPATE IN THIS FUND:

OPPORTUNITY ZONE

HIP HOP USA IS A QUALIFIED OPPORTUNITY ZONE FUND. WE ENCOURAGE THOSE SEEKING THE TAX BENEFITS OF INVESTING IN QUALIFIED OPPORTUNITY ZONE FUNDS TO PARTICIPATE IN THIS UNIQUE POVERTY PREVENTION FUND.

EB-5 APPLICANTS

FOREIGN INVESTORS SEEKING LAWFUL RESIDENCE IN THE USA ARE CAPABLE OF MAKING DIRECT CAPITAL INVESTMENTS WITH HIPHOPUSA IN ORDER TO QUALIFY FOR US RESIDENT STATUS.

ACCREDITED INVESTORS

ACCREDITED INVESTORS INCLUDING BUT NOT LIMITED TO PRIVATE WEALTH FUNDS, HEDGE FUNDS, INSTITUTIONS AND/OR PRIVATE INDIVIDUALS ARE ENCOURAGED TO PARTICIPATE IN THIS FUND.

EXEMPT PUBLIC OFFERING

CERTAIN NON-ACCREDITED INVESTORS MAY MAKE DIRECT INVESTMENTS INTO OUR FUND VIA OUR EXEMPT PUBLIC OFFERING.

HIPHOPUSA

INVESTMENT OPTIONS

WE PROVIDE INVESTORS WITH THREE TYPES OF INVESTMENT VEHICLES:

PRIVATE EQUITY

10% - 20% CONVERTIBLE DEBT

10% - 20% FIXED INCOME DEBT



YOU CAN INDIRECTLY SUPPORT HHUSA BY PURCHASING UNITS OF HOPSTOX CRYPTOCURRENCY

WWW.HOPSTOX.COM